

Organization Information

Enter applicant's email below:

Email *

timtwomey@aol.com

Name of Applicant Organization: *

Carmel Residents Association

Name and Position/Title of staff applying on behalf of the Organization: *

Tim Twomey, Treasurer

Organization Mailing Address: *

PO Box 13, Carmel-by-the-Sea, CA 93921

Telephone Number: *

916-335-3399

https://docs.google.com/forms/d/1_qtAEKhgMNeGViy-O3UbomAxiNy4TtDXOLyu8gcQJk/edit#response=ACYDBNlgo3vXUTqGzxaK51eVsqzADCWf... 1/6

Email: *

info@carmelresidents.org

Geographic Area(s) the Organization serves: *

Carmel-by-the-Sea and sphere of influence

Age groups served by the Organization: *

- 0-12
- 13-17
- 18-24
- 25-34
- 35-44
- 45-54
- 55-64
- 65 and over

Number of Carmel-by-the-Sea (93921) residents the Organization serves: *

All residents in 93921 and our 915 members

Is this Organization incorporated as a Nonprofit Organization? *

- Yes
- No

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Is this Organization a Carmel school? *

Yes

No

Project/Program Details

Project/Program Name: *

VOICE Newsletter Expanded Production

Amount requested (up to \$3,000): *

\$3,000

Please provide the name of the project, program, or service that the Carmel-by-the-Sea grant ("grant") funding will be used to support. *

VOICE Newsletter Expanded Production

Please provide a description of the project, program, or service that the grant funding will be used to support. *

The Carmel Residents Association publishes and provides The VOICE Newsletter 5 times/year to our 915 members. This grant will allow us to increase production and provide an issue of this 8-page professional publication to every City of Carmel-by-the-Sea resident.

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Please describe the specific benefit to the Carmel-by-the-Sea community that your project, program, or service will provide. Be sure to include the target population and number of community members that will be served. *

Our publication stimulates full and part time City of Carmel-by-the-Sea residents to get involved in subjects that they care about and activities that fit their schedules, skills and interests. With this professional newsletter, citizens are encouraged to speak up, participate in City Commissions and Boards and volunteer and connect with fellow community members. The number of community members that will be served is 3,200.

This publication's goal and purpose is to inform residents and businesses and motivate participation on/in civic topics, activities, and programs. More specifically this publication's content:

- Fosters engagement in civic topics and advances our sense of community.
- Informs on recent results and upcoming meetings critical to the future of our Village.
- Provides new insights into our Village history, our people, and our resources.
- Encourages socializing and participating in our community events and programs.
- Promotes events and programs hosted by the City and other local nonprofit organizations.

Please describe how your organization would use the funding awarded, including equipment or services that would be purchased and why. *

The funding awarded will be used to cover graphic design, printing, and postage for distribution of an issue of the VOICE newsletter to all residents of Carmel-by-the-Sea.

Attachments

To complete your application, kindly email the following four (4) attachments to cityclerk@ci.carmel.ca.us. Please be sure your organization's name is in the subject line of the email and on all attachments.

- 1) **Proof of non-profit status:** provide a copy of the organization's 501(c) letter from the IRS.
- 2) **Budget Plan for the Grant:** provide a detailed line item budget plan explaining how the grant funds will be utilized for the project, program, or service.
- 3) **Current Annual Operating Budget:** provide an up to date operating budget that provides detailed information on your organization's annual revenue sources.
- 4) **Past two year's financial statements:** provide a copy of the **past two year's** financial statements, featuring balance sheets, revenue sources, profit/loss statements, and a breakdown of the percentage of

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revenue allocated for administration, salaries, and program costs.

Certification and Signature

The Applicant Organization hereby acknowledges and agrees to the following terms:

- 1) Compliance with City Council Discretionary Funds Grant Program requirements is mandatory, encompassing submission deadlines and payment disbursements.
- 2) Utilization of City Council Discretionary Funds Grant Program funds for ineligible activities/services, as delineated in City Council Policy C16-: City Council Discretionary Funds Grant Program, is prohibited.
- 3) Receipt of City Council Discretionary Funds Grant Program funding does not guarantee an automatic annual allocation.
- 4) Any allocated City Council Discretionary Funds Grant Program funding must be utilized solely as specified in the application form.
- 5) The applicant organization must sign an agreement with the City of Carmel-by-the-Sea, as provided by the City, by a duly authorized representative to receive the funds.
- 6) All awarded funds must be expended by the end of the 2024-2025 fiscal year (June 30, 2025).
- 7) Within 30 days after the conclusion of the Project/Program/Service or by June 30, 2025, the recipient must furnish a comprehensive account with supporting documentation regarding fund usage.
- 8) Any unspent funds or funds not properly documented as per the signed agreement must be returned to the City.
- 9) The City reserves the right to conduct audits and/or request additional documentation to substantiate fund expenditure. Failure to provide adequate documentation may impact future funding prospects.

I, acting on behalf of the aforementioned nonprofit applicant organization, certify that I have read, understand and agree that the aforesaid information is accurate, factual, and current.

Name and Title of staff applying on behalf of the Organization *

Tim Twomey, Treasurer

Organization name *

Carmel Residents Association

Date *

MM DD YYYY

03 / 19 / 2024

This form was created inside of Carmel-by-the-Sea.



INTERNAL REVENUE SERVICE
DISTRICT DIRECTOR
2 CUPANIA CIRCLE
MONTEREY PARK, CA 91755-7406

DEPARTMENT OF THE TREASURY

Date: SEP 27 1995

77-0186971

Employer Identification Number:
77-0186971

Case Number:
95257002

CARMEL RESIDENTS ASSOCIATION
POST OFFICE BOX 13
CARMEL, CA 93921

Contact Person:
TYRONE THOMAS

Contact Telephone Number:
(415) 894-2285

Internal Revenue Code
Section 501(c)(4)

Accounting Period Ending:
March 31

Form 990 Required:
Yes

Addendum Applies:
No

501(c)(4)

MARCh 31

IMPORTANT -
SAVING
PROOF OF
TAX EXEMPT
STATUS LTR

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(4) of the Internal Revenue Code as an organization described in the section indicated above.

Unless specifically exempted, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) for each employee to whom you pay \$100 or more during a calendar year. And, unless excepted, you are also liable for tax under the Federal Unemployment Tax Act for each employee to whom you pay \$50 or more during a calendar quarter if, during the current or preceding calendar year, you had one or more employees at any time in each of 20 calendar weeks or you paid wages of \$1,500 or more at any calendar quarter. If you have any questions about excise, employment, or other Federal taxes, please address them to this office.

If your sources of support, or your purpose, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt From Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. However, if you receive a Form 990 package in the mail, please file the return even if you do not exceed the gross receipts test. If you are not required to file, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$10 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$5,000 or 5 per-

Letter 948 (00/00)

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IRS

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Home > Charities and Non-Profits > Search for Charities > Tax Exempt Organization Search

Results for Tax Exempt Organization Search

Select Database: Search All

Search By: Organization Name

Search Term: Carmel Residents Association

City: Carmel

State: All States

Country: United States

Search Reset Search Tips

Showing 1-1 results of 1

Sort by:

Name A-Z

Carmel Residents Association

EIN: 77-0186971 | Carmel, CA, United States

Form 990-N Copies of Returns

Additional information

- [Frequently asked questions - Exempt Organizations Select Check](#)
- [Revocations of 501\(c\)\(3\) Determinations](#)
- [Suspensions Pursuant to Code Section 501\(p\)](#)
- [Exempt Organizations Business Master File Extract \(EO BMF\): a list of organizations recognized as exempt by the IRS](#)
- [Tax Exempt Organization Search: Bulk Data Downloads](#)

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Carmel Residents Association
 Budget Plan
 For Use of
 Carmel-by-the-Sea City Grant Fund

	Carmel-by-the-Sea Fiscal Year 2024-2025 (7-01-2024 to 6-30-2025)
INCOME	
City Grant Fund	3,000
TOTAL INCOME	3,000
EXPENSES	
VOICE Newsletter - Graphic Design, Printing & Stitching (3,200 qty)	2,300
VOICE Newsletter - Postage & Mailing (3,200 qty)	700
TOTAL EXPENSES	3,000

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To be used only for the Carmel-by-the-Sea City Council
 Discretionary Funds Grant Program Application process.

3/18/2024

Carmel Residents Association
 FY 2023 - 2024 Budget
 (Accounting Period 4/01 to 3/31)

	FY 2023-2024 Budget
INCOME	
Contributions and Programs	27,675
Membership Dues	24,000
TOTAL INCOME	51,675
EXPENSES	
Community Programs	26,400
Printing, Publications, Postage & Shipping	13,400
Insurance	2,750
Software & Website	4,270
Advertising	120
Supplies & Non-Capital Equipment	1,220
Payment Processing & Legal Fees	1,115
Rent/Storage	2,400
TOTAL EXPENSES	51,675

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3/18/2024

Carmel Residents Association
Past Two Years
Income and Expense Statements
(Accounting Period 4/01 to 3/31)

	FY 2021 - 2022	FY 2022 - 2023
INCOME		
Sales of Inventory	754	923
Contributions and Programs	36,410	16,249
Membership Dues	21,800	30,795
TOTAL INCOME	58,964	47,967
EXPENSES		
Community Programs	20,567	17,901
Printing, Publications, Postage & Shipping	14,201	18,894
Insurance	2,600	2,600
Software & Website	3,442	3,965
Advertising	1,630	150
Supplies & Non-Capital Equipment	1,596	1,218
Payment Processing & Legal Fees	986	1,031
Rent/Storage	1,527	2,148
TOTAL EXPENSES	46,548	47,907
EXCESS OR (DEFICIT)	12,415	60
NOTE		
<i>Percentage of revenue allocated for:</i>		
Administration costs	0%	0%
Salary costs	0%	0%
Program costs	35%	37%

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Carmel Residents Association
Past Two Years
Balance Sheet
(Accounting period 4/01 through 3/31)

	03/31/2022 Available Balances	03/31/2023 Available Balances
ASSETS		
Cash, Savings, and Investments	\$15,993	\$21,970
Restricted Gifted Funds	\$84,414	\$78,495
Land and Buildings	0	\$0
TOTAL ASSETS	\$100,407	\$100,465
LIABILITIES		
	\$0	\$0
EQUITY		
	\$100,407	\$100,465
TOTAL LIABILITIES & EQUITY	\$100,407	\$100,465

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Discretionary Funds Grant Program Application process.

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