

CITY OF CARMEL-BY-THE-SEA APPROVED MILLS ACT CONTRACTS										TOTAL PROPERTY TAX COLLECTED			FULL DISTRIBUTION OF 1% PROPERTY TAX REVENUE 2022-23 TAX YEAR WITH MILLS ACT ("Pre") vs. LAST TAX YEAR WITHOUT MILLS ACT ("Post")																								
APN	Property Owner	Historic Property Name	Address	Document #	Date of Council Agreement	Date of Recording	Effective Date	Contract Term	Restoration/Maintenance Estimate (over 10 yrs)	Tax Rate	Tax Rate	Tax Rate	Schools	Schools	Schools	City of Carmel by the Sea	City of Carmel by the Sea	City of Carmel by the Sea	Libraries	Libraries	Libraries	Water Resources	Water Resources	Water Resources	Successor Agencies	Successor Agencies	Successor Agencies	Special Districts	Special Districts	Special Districts	Monterey County	Monterey County	Monterey County				
										Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act	Post Mills Act	Post Mills Act	Pre Mills Act
			Block and Lot																																		
			1%	1%	Difference	60%	60%	Difference	6%	6%	Difference	1%	1%	Difference	1%	1%	Difference	9%	9%	Difference	8%	8%	Difference	15%	15%	Difference											
1.*	010-191-005	Esperanza Carmel Commercial, LLC	Sundial Lodge	Monte Verde 2 NE of 7th Block 74, Lots 18, 20 L'Auberger Carmel	2023015553	4/4/2023	5/23/2023	1/1/2023	1/1/2043	\$850,000	\$0	\$0	\$0	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00
2.	010-193-010	Strom & Miller	Enoch A. Lewis House	Monte Verde 2 NE of 9th Block 94, Lot 18	2022050874	11/3/2022	12/2/2022	1/1/2023	1/1/2043	\$182,450	\$18,205	\$4,640	(\$13,565)	\$ 10,923.22	\$ 2,784.00	(8,139.22)	\$ 1,092.32	\$ 278.40	(813.92)	\$ 182.05	\$ 46.40	(135.65)	\$ 182.05	\$ 46.40	(135.65)	\$ 1,638.48	\$ 417.60	(1,220.88)	\$ 1,456.43	\$ 371.20	(1,085.23)	\$ 2,730.80	\$ 696.00	(2,034.80)			
3.	010-253-018	Ludwick	Frederick Ten Winkel House	SEC San Antonio & 4th Block: HH, Lot 28	2022050876	11/16/2022	12/2/2022	1/1/2023	1/1/2043	\$485,000	\$777	\$3,850	\$3,073	\$ 466.25	\$ 2,310.00	1,843.75	\$ 46.62	\$ 231.00	184.38	\$ 7.77	\$ 38.50	30.73	\$ 7.77	\$ 38.50	30.73	\$ 69.94	\$ 346.50	276.56	\$ 62.17	\$ 308.00	245.83	\$ 116.56	\$ 577.50	460.94			
4.	010-055-021	Prentiss-Mermer	Marion Daniels Shand House	Vizcaino 12 SW of Mountain View Block: 102, Lot 12 & 13	2022050875	11/3/2022	12/2/2022	1/1/2023	1/1/2043	\$526,000	\$21,950	\$3,520	(\$18,430)	\$ 13,170.00	\$ 2,112.00	(11,058.00)	\$ 1,317.00	\$ 211.20	(1,105.80)	\$ 219.50	\$ 35.20	(184.30)	\$ 219.50	\$ 35.20	(184.30)	\$ 1,975.50	\$ 316.80	(1,658.70)	\$ 1,756.00	\$ 281.60	(1,474.40)	\$ 3,292.50	\$ 528.00	(2,764.50)			
5.	010-286-015	Esperanza Carmel Commercial, LLC	Colonial Terrace Inn	NEC 13th & San Antonio Block: Y, Lot: 7, 9, 10, 12, 14, 16 Colonial Terrace Inn/Carmel Beach Hotel & Spa	2022050873	11/3/2022	12/2/2022	1/1/2023	1/1/2043	\$3,545,959	\$127,193	\$61,108	(\$66,084)	\$ 76,315.61	\$ 36,665.06	(39,650.54)	\$ 7,631.56	\$ 3,666.51	(3,965.05)	\$ 1,271.93	\$ 611.08	(660.84)	\$ 1,271.93	\$ 611.08	(660.84)	\$ 11,447.34	\$ 5,499.76	(5,947.58)	\$ 10,175.41	\$ 4,888.68	(5,286.74)	\$ 19,078.90	\$ 9,166.27	(9,912.64)			
6.	010-232-030	David DiGirolamo & Diana Morshead	Albert Henry Hill House	Lopez St 3 NW of 4th Ave Block: LL, Lot: 1/2 N. of 7 & 9	2020011244	11/4/2019	3/5/2020	1/1/2020	1/1/2040	\$1,471,272	\$16,269	\$5,120	(\$11,149)	\$ 9,761.15	\$ 3,072.00	(6,689.15)	\$ 976.11	\$ 307.20	(668.91)	\$ 162.69	\$ 51.20	(111.49)	\$ 162.69	\$ 51.20	(111.49)	\$ 1,464.17	\$ 460.80	(1,003.37)	\$ 1,301.49	\$ 409.60	(891.89)	\$ 2,440.29	\$ 768.00	(1,672.29)			
7.	010-039-007	Sandra J. Markowski	Doll's House	NWC Santa Rita & Ocean Ave Block: 66, Lots: 2, 3, 4 (south part)	2017067462	12/5/2017	12/7/2017	1/1/2018	1/1/2038	\$183,450	\$5,673	\$3,040	(\$2,633)	\$ 3,403.94	\$ 1,824.00	(1,579.94)	\$ 340.39	\$ 182.40	(157.99)	\$ 56.73	\$ 30.40	(26.33)	\$ 56.73	\$ 30.40	(26.33)	\$ 510.59	\$ 273.60	(236.99)	\$ 453.86	\$ 243.20	(210.66)	\$ 850.98	\$ 456.00	(394.98)			
8.	010-154-005	Scott and Robbin Lonergan	Lloyd C. Miller Cottage	NEC Dolores St & 12th Ave Block: 131, Lot: 14	2016069522	11/4/2016	11/16/2016	1/1/2017	1/1/2037	\$73,400	\$14,450	\$3,200	(\$11,250)	\$ 8,670.00	\$ 1,920.00	(6,750.00)	\$ 867.00	\$ 192.00	(675.00)	\$ 144.50	\$ 32.00	(112.50)	\$ 144.50	\$ 32.00	(112.50)	\$ 1,300.50	\$ 288.00	(1,012.50)	\$ 1,156.00	\$ 256.00	(900.00)	\$ 2,167.50	\$ 480.00	(1,687.50)			
9.	010-115-006	Ken Rheume	Francis Whitaker Cottage	Vista Ave, 2 NW of Mission Ave Block: 4 1/2, Lots: W. 1/2 of 17 & 19	2016069521	11/4/2016	11/16/2016	1/1/2017	1/1/2037	\$81,020	\$8,658	\$2,400	(\$6,258)	\$ 5,194.81	\$ 1,440.00	(3,754.81)	\$ 519.48	\$ 144.00	(375.48)	\$ 86.58	\$ 24.00	(62.58)	\$ 86.58	\$ 24.00	(62.58)	\$ 779.22	\$ 216.00	(563.22)	\$ 692.64	\$ 192.00	(500.64)	\$ 1,298.70	\$ 360.00	(938.70)			
10.	010-165-015 / 010-165-015	Brad Slingerland and Anna Speers	Las Abuelas	NWC of Santa Lucia & San Carlos St Block: 143, Lots: 31, 33 and 35	2016069520	11/4/2016	11/16/2016	1/1/2017	1/1/2037	\$359,669	\$33,048	\$6,800	(\$26,248)	\$ 19,828.80	\$ 4,080.00	(15,748.80)	\$ 1,982.88	\$ 408.00	(1,574.88)	\$ 330.48	\$ 68.00	(262.48)	\$ 330.48	\$ 68.00	(262.48)	\$ 2,974.32	\$ 612.00	(2,362.32)	\$ 2,643.84	\$ 544.00	(2,099.84)	\$ 4,957.20	\$ 1,020.00	(3,937.20)			
11.	010-164-001	The Sharon B. Holtkamp and Kenneth W. Holtkamp AB Living Trust	Ross E. Bonham House	SWC San Carlos St & 12th Ave Block: 137, Lot: 1	2016069519	11/4/2016	11/16/2016	1/1/2017	1/1/2037	\$257,200	\$4,318	\$4,800	\$482	\$ 2,590.93	\$ 2,880.00	289.07	\$ 259.09	\$ 288.00	28.91	\$ 43.18	\$ 48.00	4.82	\$ 43.18	\$ 48.00	4.82	\$ 388.64	\$ 432.00	43.36	\$ 345.46	\$ 384.00	38.54	\$ 647.73	\$ 720.00	72.27			
12.*	010-041-001	Charles Whittington	Florence Lockwood Studio/House	SWC Ocean & Forest Ave Block: 83, Lot: 1	2014064199	12/8/2014	12/22/2014	1/1/2015	1/1/2035	\$45,250	\$0	\$0	\$0	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00			
13.*	009-164-008	Kim & Roy Sheingart	Kathryn Waite House	NEC Carpenter & 5th Block: 2A, Lot: 14	2013078015	8/6/2013	12/31/2013	1/1/2014	1/1/2034	\$123,500	\$0	\$0	\$0	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00			
14.*	010-287-006	Buff LaGrange	John Bathen House	2552 Santa Lucia Ave Block: Z, Lots: east part 14 & 16	2012062739	10/3/2012	10/12/2012	1/1/2013	1/1/2033	\$315,284	\$0	\$0	\$0	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00			
15.*	010-108-012	Stephanie Ager Kirz	Curtain Call	Junipero Ave, 2 NW of 3rd Ave Block: 27 Lot: 15	2011066366	11/10/2011	11/18/2011	1/1/2012	1/1/2032	\$187,786	\$0	\$0	\$0	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00	\$ -	\$ -	0.00			
TOTALS										\$412,185	\$260,122	(\$152,063)	\$ 150,324.70	\$ 59,087.06	(91,237.63)	\$ 15,032.47	\$ 5,908.71	(9,123.76)	\$ 2,505.41	\$ 984.78	(1,520.63)	\$ 2,505.41	\$ 984.78	(1,520.63)	\$ 22,548.70	\$ 8,863.06	(13,685.64)	\$ 20,043.29	\$ 7,878.28	(12,165.02)	\$ 37,581.17	\$ 14,771.77	(22,809.41)				

*NOTE: For these properties, a "pre" and "post" analysis was not able to be completed. For property #1, the Mills Act Contract does not go into effect until 2024, so no "post" numbers are available. For properties #12-#15, the City was unable to obtain tax records prior to 2016 because they are not available to the public, so no "pre" numbers were available.